



AEROSTAR S.A.
GRUP INDUSTRIAL AERONAUTIC-BACAU-ROMANIA

Str. Condorilor Nr. 9, Bacau, 600302; Inmatriculat cu Nr. J04/1137/1991-R.C.Bacau;
Cod Unic de Inregistrare: RO 950531; Capital Social: 48.728.784 lei
Tel: +40234.575070; Fax: +40234.572023 / 572259
e-mail: aerostar@aerostar.ro; Website: <http://www.aerostar.ro>

Current Report
according to ASF Regulation no. 5/2018
Date of the report: July 5th, 2024

Name of issuer: **AEROSTAR S.A.**

Registered headquarters: **BACAU, No. 9 Condorilor Street**

Telephone: **+40 234.575.070**; Fax: **+40 234.572.023/572.259**

Sole Registration No: **950531**

Trade Register Number: **J04/1137/1991**

LEI : **315700G9KRN3B7XDBB73**

Web/e-mail: www.aerostar.ro, aerostar@aerostar.ro

Share capital, subscribed and paid: **48.728.784 LEI**

Regular market on which the issued shares are traded: **Bucharest Stock Exchange (symbol "ARS")**

Important corporate event to report:

- **The Resolutions of the Ordinary General Meeting of the Shareholders of AEROSTAR S.A. held on July 4th, 2024, at the first convening of the shareholders.**

In accordance with Law no. 31/1990 regarding the companies, Law no. 24/2017 regarding the issuers of financial instruments and market operations and Regulation no. 5/2018 of the Financial Supervisory Authority (ASF), the Ordinary General Meeting of the Shareholders of AEROSTAR S.A. was held on July 4th, 2024, at the first convening of the shareholders, at its headquarters in Bacau, 9th Condorilor street, starting 13:00 hrs.

The Convening of the General Meeting was published in accordance with all applicable laws and all the support documents for the proposed agenda of the General Meeting were available at the headquarters of the Company and online, on the Company's website www.aerostar.ro, section *Investors Relation > General Meetings*.

Following the meeting, the shareholders have adopted resolutions for all the points on the agenda, which can be found in the attached document.

Attached:

The Resolutions of the OGMS held on July 4th, 2024.

General Director,
Alexandru FILIP



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RESOLUTIONS OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF AEROSTAR S.A. HELD ON JULY 4th, 2024

The Ordinary General Meeting of Shareholders (OGMS) of AEROSTAR S.A. (the “Company”), with the head office in Bacău, 9th Condorilor Street, registered with the National Trade Register Office under number J04/1137/1991 and having sole registration number 950531, convened and conducted in accordance with statutory provisions on the date of July 4th, 2024, where 87.9310% of the share capital was present or represented, that is 133.899.102 shares of the total of 152.277.450 shares,

Based on the Law on Companies no 31/1990, republished, the Law no. 24/2017 regarding the issuers of financial instruments and market operations, the A.S.F. (Financial Supervisory Authority) Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, and of the Constitutive Deed of the Company,

DECIDES:

RESOLUTION no. 15

Sole article. Approves *with unanimity of the votes cast*, in accordance with the provisions of art. 129, paragraph (2) and paragraph (5) of the Law no. 31/1990 on companies, the election of the General Meeting’s secretariate, composed from:

1. Mr. Dan-Paul-Malin POPA – Secretary designated from among the company’s shareholders
2. Mr. Razvan-Alexandru BEJENARU – Technical secretary.

RESOLUTION no. 16

Article 1. Elects, by secret ballot, the Board of Directors of the Company, consisting of five (5) members, for a 4-year mandate, starting July 11th, 2024 and up to July 10th, 2028, respectively:

1. Mr. Grigore FILIP, with unanimity of the votes cast;
2. Mr. Doru DAMASCHIN, with unanimity of the votes cast;
3. Mr. Alexandru FILIP, with unanimity of the votes cast;
4. Mr. Radu-Tudor TONCEA, with unanimity of the votes cast;
5. Mr. Liviu-Claudiu DOROS, with unanimity of the votes cast;

Article 2. Starting July 11th, 2024, the Board of Directors member mandate for Mr. Mihail-Nicolae TONCEA and Mr. Daniel VÎRNĂ, ceases by law, as a result of completion of the term.

Article 3. The General Meeting of the Shareholders takes note of the resolutions adopted by the Board of Directors, on their first held meeting, regarding:

1. The election of Mr. Grigore FILIP as President of the Board of Directors;
2. The election of Mr. Doru DAMASCHIN as Vice-president of the Board of Directors;
3. The election of Mr. Alexandru FILIP as General Director of the Company;
4. The election of Mr. Doru DAMASCHIN as Financial Director of the Company;

RESOLUTION no. 17

Article 1. Approves *with unanimity of the votes cast* the establishment, for each of the members of the Board of Directors, for the financial year 2024 (July 11th, 2024 to December 31st, 2024) of a monthly, net, fixed remuneration of the equivalent in LEI of 1.000 EURO.

Article 2. Approves *with unanimity of the votes cast* the establishment of the maximum level of the supplemental remunerations for the members of the Board of Directors that also have executive duties, to a monthly, net, fixed value of maximum ten (10) times (inclusively) the remuneration established for a member of the Board of Directors, in accordance with Article 1.

RESOLUTION no. 18

Article 1. Approves *with unanimity of the votes cast* the establishment of the general conditions of the mandate contracts that will be signed with the members of the Board of Directors, for the mandate beginning July 11th, 2024.

Article 2. Approves *with unanimity of the votes cast* the empowering of Mr. Razvan-Alexandru BEJENARU as a representative of the General Meeting of the Shareholders, to edit and sign, with every member of the Board of Directors, the mandate contract respective to them.

RESOLUTION no. 19

Article 1. Elects, by secret ballot, the members of the Audit Committee, in accordance with art. 65 of the Law no. 162/2017 regarding the statutory audits of the annual financial situations and the consolidated annual financial situations, for the period between July 11th, 2024 – July 10th, 2028, respectively:

1. **Mr. Daniel BOTEZ**, as a **member of the Audit Committee**, *with unanimity of the votes cast*;
2. **Mr. Florin RADU**, as a **member of the Audit Committee**, *with unanimity of the votes cast*.

Article 2. Approves *with unanimity of the votes cast* the establishment of the remuneration for members of the Audit Committee, for the activity performed starting July 11th, 2024, to a monthly fixed value of half (50%) of the value of the fixed remuneration established for the members of the Board of Directors for their mandate beginning July 11th, 2024.

Article 3. Approves *with unanimity of the votes cast* the establishment of the general conditions of the contracts that will be signed with the members of the Audit Committee, for the activity performed beginning July 11th, 2024.

RESOLUTION no. 20

Sole Article. Approves *with unanimity of the votes cast* the date of **July 23rd, 2024** as **Record Date** (*ex-date, July 22nd, 2024*) for the shareholders under the effect of the resolutions adopted by the General Meeting of the Shareholders.

RESOLUTION no. 21

Sole Article. Approves *with unanimity of the votes cast*, to empower the General Director of the Company, Mr. Alexandru FILIP, with the possibility of substitution, to:

- a) sign on behalf of the Company and/or on behalf of the Company shareholders: the resolutions of the present Ordinary General Meeting of Shareholders, as well as all the documents prepared in the purpose to execute such resolutions, in relation to any natural or legal person, private or public; and
- b) perform all the legal formalities for registration, opposability, execution, and publication of the resolutions adopted.

**President of the Board of Directors
of AEROSTAR S.A.,
Mr. Grigore FILIP**

		FOR			AGAINST			ABSTAIN	NULL/VOID	
GENERAL MEETING RESOLUTION No. (2024)		Total Cast Votes	No. of votes	Percentage of total cast votes	Social Capital Percentage	No. of votes	Percentage of total cast votes	Social Capital Percentage	No. of votes	No. of votes
15		133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
16	Grigore F.	133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
16	Doru D.	133,899,102	133,894,162	9999.6311%	87.9278%	0	0.0000%	0.0000%	4,940	0
16	Alexandru F.	133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
16	Radu-Tudor T.	133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
16	Liviu-Claudiu D.	133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
17		133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
18		133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
19		133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
20		133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0
21		133,899,102	133,899,102	10000.0000%	87.9310%	0	0.0000%	0.0000%	0	0

TOTAL NUMBER OF SHARES AND VOTING RIGHTS
ON THE DATE OF CONVENING OF THE
ORDINARY GENERAL MEETING OF SHAREHOLDERS
ON JULY 4th, 2024

The share capital of Aerostar S.A. Bacau in total amount of 48.728.784 lei is divided into 152.277.450 shares with nominal value of 0,32 lei / share.
 All the shares of Aerostar S.A. Bacau are in a single class of shares and they are nominative, ordinary, dematerialized, indivisible, of equal value and equal rights.

GMS Permanent Secretary,

Razvan-Alexandru BEJENARU

