



AEROSTAR S.A.
GRUP INDUSTRIAL AERONAUTIC-BACAU-ROMANIA

Str. Condorilor nr.9, Bacau 600302; Inmatriculat cu nr: J04/1137/1991-R.C.Bacau;
Cod Unic de Inregistrare: RO 950531; Capital social: 48.728.784 lei
Tel: +40234.575070; Fax: +40234.572023; 572259
e-mail: aerostar@aerostar.ro; Website: http://www.aerostar.ro

**(UPDATED) DRAFT RESOLUTIONS OF THE
EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF AEROSTAR S.A.
HELD ON DECEMBER 12th/13th, 2024**

The Extraordinary General Meeting of Shareholders of AEROSTAR S.A. (the “Company”), with the head office in Bacău, 9th Condorilor Street, registered with the National Trade Register Office under number J04/1137/1991 and having sole registration number 950531, convened and conducted in accordance with statutory provisions on the date of **December 12th/13th, 2024**, where xx,xxxx% of the share capital was present or represented, that is xxx.xxx.xxx shares of the total of 152.277.450 shares,

Based on the Law on Companies no 31/1990, republished, the Law no. 24/2017 regarding the issuers of financial instruments and market operations, the A.S.F. (Financial Supervisory Authority) Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, and of the Constitutive Deed of the Company,

DECIDES:

DRAFT RESOLUTION no. 22

Sole article. Approves [*by a majority/with unanimity of the votes cast*], in accordance with the provisions of art. 129, paragraph (2) and paragraph (5) of the Law no. 31/1990 on companies, the election of the GMS secretariate, composed from:

1. [Mr./Mrs. (name, surname)] – Secretary designated from among the company’s shareholders
2. Mr. Razvan-Alexandru BEJENARU – Technical secretary.

DRAFT RESOLUTION no. 23

Sole Article. Approves [*by a majority/with unanimity of the votes cast*], the modification of the Company’s main field of activity, starting January 1st, 2025, to **NACE code 3031 – Manufacture of Civil Aircrafts and Spacecrafts**, following the entry into force of the modifications brought to NACE coding through the INS Order no. 377/2024 on the update of National Economic Activities Classification, published in Romanian Official Monitor no. 385 dated April 25th, 2024.

DRAFT RESOLUTION no. 24 (proposed by Evergent Investments SA as a company shareholder)

Sole Article. Approval of the transfer of AEROSTAR S.A. shares to the Premium Category of the Bucharest Stock Exchange, in accordance with Title 2, art. 45 of the Bucharest Stock Exchange Code.

DRAFT RESOLUTION no. 25 (proposed by Evergent Investments SA as a company shareholder)

Sole article. Approval of a stock development and corporate governance Strategy, as well as for improving the VEKTOR indicator, which should include, amongst others:

- Clear and transparent communication of the information that is destined towards the investors, regarding the company's management and good corporate governance policies (e.g. Dividend distribution policy; Company interested party communication policy etc.).
- Provision of the financial results in digitally accessible format.
- The creation of a dedicated section, on the company's website, containing adequate and periodically updated information for the investors.
- Creating a KPI for the management related to the liquidity of the shares on the stock exchange market and attracting new investors.

DRAFT RESOLUTION no. 26

Sole Article. Approves [*by a majority/with unanimity of the votes cast*], to Empower the General Director of the Company, Mr. Alexandru FILIP, with the possibility of substitution, to:

- a) conclude and/or sign on behalf of the Company and/or on behalf of the Company's shareholders any and all such documents prepared in the purpose of or to execute the GMS decisions, in relation to any natural or legal person, private or public; and
- b) perform all the legal formalities for registration, opposability, execution and publication of the decisions adopted, including modifying the Company's Constitutive Deed in accordance with the decisions, if applicable.

President of the Board of Directors
Grigore FILIP

**TOTAL NUMBER OF SHARES AND VOTING RIGHTS
ON THE DATE OF CONVENING
THE ORDINARY AND THE EXTRAORDINARY
GENERAL MEETING OF SHAREHOLDERS
ON December 12th/13th, 2024**

The share capital of Aerostar S.A. Bacau in total amount of 48.728.784 lei is divided into 152.277.450 shares with nominal value of 0,32 lei / share.

All the shares of Aerostar S.A. Bacau are in a single class of shares and they are nominative, ordinary, dematerialized, indivisible, of equal value and equal rights.

GMS Permanent Secretary,

Razvan-Alexandru BEJENARU