

Current Report
In compliance with Regulation 1/2006
Date of the report: 09.02.2016

Name of issuer: **S.C. AEROSTAR S.A.**
Registered headquarters: **BACAU, Str.Condorilor nr.9**
Telephone/fax Numbers: **+40234.575.070; Fax: +40234.572.023/572.259**
Sole Registration No: **950531**
Trade Register Number: **J04/1137/1991**
Web/e-mail: www.aerostar.ro, aerostar@aerostar.ro
Share capital, subscribed and paid: **48.728.784 LEI**
Regular market on which the issued shares are traded: Bucharest Stock Exchange (symbol "ARS")

Significant Event
The Resolutions of the Extraordinary General Meeting of Shareholders
Held on the date of 08 February 2016

RESOLUTION NO 1 / 08.02.2016

The Extraordinary General Meeting of Shareholders of S.C.AEROSTAR SA, with headoffice in Bacau, no. 9 Condorilor Street, registered with the Trade Register Office of the Bacau Court under the number J04 / 1137/1991 and having sole registration number 950531, convened and conducted in accordance with statutory provisions on 08 February 2016, where 86,8669% of the share capital was present or represented, that is 132,278,654 shares of the total of 152.277.450 shares,

Based on the Companies' Act no 31/1990, republished, of the Law no 297/2004 with reference to the capital market, with its subsequent modifications and completions, of the Regulation no 1/2006 of the National Securities Exchange Commission regarding the issuers and the operations with securities, of the Regulation no 6/2009 of the National Securities Exchange Commission regarding the exercise of certain rights of the shareholders in the general meetings of the shareholders in companies, and of the Constitutive Deed of S.C.AEROSTAR S.A.

**DECIDES with 132.278.654 votes "for" and 0 votes "against" and 0 votes "abstentions",
the following:**

Art. 1. Approval of the participation of S.C.AEROSTAR S.A., as a founding member, in the establishment of Asociatia Nationala Aerospatala pentru Controlul Nedestructiv (the National Aerospace NDT Association) with a contribution of 1000 lei to the set-up of the initial patrimony.

Art.2. Empower the President- General Director of the Company, Mr. eng. Grigore Filip, with the possibility of substitution, to sign the constitutive documents of the association.

Art.3. Empower the President- General Director of the Company, Mr. eng. Grigore Filip, with the possibility of substitution, to sign the resolutions and the documents of the present General Meeting of the Shareholders, as well as for the performance of all legal opposability and publication formalities for the resolutions adopted.

**President of the Board of Directors – General Director,
Grigore FILIP**

RESOLUTION NO 2 / 08.02.2016

The Extraordinary General Meeting of Shareholders of S.C.AEROSTAR SA, with headoffice in Bacau, no. 9 Condorilor Street, registered with the Trade Register Office of the Bacau Court under the number J04 / 1137/1991 and having sole registration number 950531, convened and conducted in accordance with statutory provisions on 08 February 2016, where 86,8669% of the share capital was present or represented, that is 132.278.654 shares of the total of 152.277.450 shares,

Based on the Companies' Act no 31/1990, republished, of the Law no 297/2004 with reference to the capital market, with its subsequent modifications and completions, of the Regulation no 1/2006 of the National Securities Exchange Commission regarding the issuers and the operations with securities, of the Regulation no 6/2009 of the National Securities Exchange Commission regarding the exercise of certain rights of the shareholders in the general meetings of the shareholders in companies, and of the Constitutive Deed of S.C.AEROSTAR S.A.

DECIDES with 132.278.654 votes "for" and 0 votes "against" and 0 votes "abstentions", the following:

Art. 1. Establish the date of 25 February 2016 as Record Date for the Shareholders Registry on which the effects of the Extraordinary General Meeting of Shareholders dated 08 February 2016 are applicable. With reference to the Record Date established, the EX DATE is 24 February 2016.

**President of the Board of Directors – General Director,
Grigore FILIP**