

S.C. AEROSTAR S.A. BACAU

VOTING RESULTS OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS HELD ON 23 APRIL 2015

The Ordinary General Meeting of Shareholders was convened in a statutory and legal manner on 23 April 2015, being attended or represented by holders of 132.289.869 shares, i.e. 86,8742% of the share capital.

Votes by post were also registered for 5.206.500 shares, i.e. 3,4191% of the share capital.

Item No.	Agenda	Resolution	80 Direct Votes			Votes by Post		
			"For"	"Against"	"Abstentions"	"For"	"Against"	"Abstentions"
1.	Submittal and approval of the Report of the Board of Directors for the financial year 2014.	1 / 23.04.2015	132,289,869	0	0	5,206,500	0	0
2.	Submittal and approval of the activities performed by the Board of Directors and the executive management in the year 2014.	1 / 23.04.2015	131.143.222	0	1.146.647	5.206.500	0	0
3.	Submittal and approval to discharge from accountability the members of the Board of Directors for the activity performed until the date of 31 December 2014.	1 / 23.04.2015	131.143.222	0	1.146.647	5.206.500	0	0
4.	Submittal and approval of the Financial Statements of the year 2014. The main economic indicators of the year 2014 are: - turnover: 261.051.271 lei; - total revenues: 276.334.306 lei; - total expenses: 251.333.465 lei; - net profit of the year: 19.743.624 lei.	1 / 23.04.2015	132.289.869	0	0	5.206.500	0	0
5. a.	Submittal and approval of the distribution of the net result (profit) of the year, i.e. the amount of 19.743.623,55 lei, as follows: - reserves: 9.084.202,05 lei; - dividends: 10.659.421,50 lei.	1 / 23.04.2015	1.436.798	130.969.871	0	5.206.500	0	0

5. b.	Submittal and approval of the distribution of the net result (profit) of the year, i.e. the amount of 19.743.623,55 lei, as follows: - reserves: 6.190.930,50 lei; - dividends: 13.552.693,05 lei.	1 / 23.04.2015	130.969.871	1.435.498	1.300	-	-	-
6. a.	Submittal and approval to set a gross dividend per share of 0.070 lei.	1 / 23.04.2015	1.436.798	130.969.871	0	5.206.500	0	0
6. b.	Submittal and approval to set a gross dividend per share of 0.089 lei.	1 / 23.04.2015	130.969.871	1.435.498	1.300	-	-	-
7.	Submittal and approval of the distribution of dividends in accordance with the applicable regulations. The costs related to the distribution activity will be charged from the value of the net dividend due to each shareholder.	1 / 23.04.2015	132.289.869	0	0	5.206.500	0	0
8.	Submittal and approval to set the date of 2 October 2015 as record date of the Shareholders' Register to which the effects of the ordinary general meeting of the Shareholders held on 23 April 2015 apply. The "Ex Date" is October 1 2015. The due date for dividend payment is the latest date allowed by the applicable regulations in relation to the record date.	2 / 23.04.2015	132.289.869	0	0	5.206.500	0	0
9.	Submittal and approval to empower and mandate Mr. Romeo Dragoș Chelba to perform any opportune, necessary and legal operations for recording the resolutions of the ordinary general meeting of shareholders.	1;2 / 23.04.2015	132.289.869	0	0	5.206.500	0	0

Secretary of OGMS
(Romanian abbreviation AGA),
Romeo Dragoș Chelba