

S.C. AEROSTAR S.A.
PRELIMINARY STATEMENT OF PROFIT or LOSS
FOR FINANCIAL YEAR ENDED ON 31 DECEMBER 2014
(unless stated otherwise, all amounts are expressed in K lei)

	31-Dec 2014	31-Dec 2013
Revenues from sales	261,051	212,023
Other revenues	1,263	676
Variation of stocks of finished products and production In progress	5,758	4,141
Activity executed by the company and capitalized	848	1,004
Total revenues	268,920	217,844
Expenses		
Expenses with materials	(95,399)	(91,125)
Expenses with employees' benefits	(82,422)	(75,958)
Expenses for amortizing immobilizations	(11,009)	(8,618)
Influence of adjustments on current assets	(1,521)	959
Influence of adjustments on provisions	(27,329)	(2,395)
Expenses related with external services	(22,578)	(21,356)
Other expenses	(4,615)	(3,339)
Total Expenses	(244,873)	(201,832)
Profit from Operations	24,047	16,012
Financial Revenues	7,414	12,048
Financial Expenses	(6,460)	(9,837)
Financial Profit	954	2,211
Profit before taxation	25,001	18,223
Tax on current profit and deferred	(5,257)	(3,359)
Net profit of financial year	19,744	14,864

**General Director,
GRIGORE FILIP**

**Financial Director,
DORU DAMASCHIN**